

中国忠旺控股有限公司*

China Zhongwang Holdings Limited

(incorporated in the Cayman Islands with limited liability)

Stock Code 01333

NOTIFICATION LETTER

25 April 2017

Dear Non-registered Shareholders of China Zhongwang Holdings Limited:

China Zhongwang Holdings Limited (the “Company”)
– Notice of Publication of 2016 Annual Report and Circular (“Current Corporate Communication”)

website at www.zhongwang.com and the HKExnews
www.hkexnews.hk.

If you want to receive a printed version of the Current Corporate Communication, please complete the request form on the reverse side Request Form and return it to the Company c/o Computershare Hong Kong Investor Services Limited (the Company’s Share Registrar) at the address set out in the Request Form, which is posted in Hong Kong; otherwise, please affix an appropriate stamp). The address of the Hong Kong Share Registrar is 17M

www.zhongwang.com or the HKExnews website of the Stock Exchange at www.hkexnews.hk.

(852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday, excluding public holidays or send an email to zhongwang.ecom@computershare.com.hk.

Yours faithfully,
China Zhongwang Holdings Limited



中国忠旺控股有限公司*
China Zhongwang Holdings Limited
(incorporated in the Cayman Islands with limited liability)

Stock Code **01333**

Request Form

To: China Zhongwang Holdings Limited (the "Company")
 c/o Computershare Hong Kong Investor Services Limited
 17M Floor, Hopewell Centre,
 183 Queen's Road East, Wanchai, Hong Kong

183
 17M

I/We would like to receive the **current and future** Corporate Communications* of the Company as indicated below:

(Please mark **ONLY ONE (X)** of the following boxes)

()

to receive the **printed English version** of the **current and future** Corporate Communications **ONLY; OR**

to receive the **printed Chinese version** of the **current and future** Corporate Communications **ONLY; OR**

to receive both **printed English and Chinese versions** of the **current and future** Corporate Communications.

Signature: _____

Contact telephone number: _____

Date: _____

**For identification purpose only*

**僅供識別*

Notes

- Please complete all your details clearly.
- This letter is addressed to Non-registered holders. Non-registered holder means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communication).

25042017 1 0